



ASX RELEASE 6 December 2022

CLEANSING NOTICE SECTION 708 CORPORATIONS ACT

Metallica Minerals Limited (Metallica) (ASX:MLM) today issued an Appendix 2A for the issue of 145,000,000 fully paid ordinary MLM shares to new and existing shareholders as part of a placement announced on 30 November 2022.

As permitted by section 708A (5) (e) of the Corporations Act 2001 (Cth) (Corporations Act), Metallica issued the shares without a prospectus disclosure to investors.

As required by section 708A (5) (e) Corporations Act, Metallica advises:

- (a) the shares were issued without disclosure under part 6D.2 Corporations Act;
- (b) This notice is being given under section 708A (5) (e) of the Corporations Act;
- (c) As at the date of this notice, Metallica has complied with:
 - (i) The provisions of chapter 2M Corporations Act as they apply to Metallica; and
 - (ii) Section 674 Corporations Act; and
- (d) As at the date of this notice, there is no information that is “excluded information” (within the meaning of sections 708A (7) and 708A (8) Corporations Act) to be disclosed under section 708A (6) (e) Corporations Act.

For the purpose of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

For more information please contact:

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