



14 February 2022

Ms. Yushra Haniff
Australian Securities Exchange
Sydney

TRADING HALT

Pursuant to ASX Listing Rule 17.1, Metallica Minerals Limited (**Metallica**) requests a trading halt in respect of Metallica's ordinary shares from commencement of trading on 14 February 2022.

In accordance with Listing Rule 17.1, Metallica advises:

- the trading halt is requested pending an announcement in relation to a proposed capital raising;
- Metallica wishes the trading halt to remain in place until the earlier of such time as it makes the capital raising announcement, or the commencement of trading on Wednesday, 16 February 2022; and
- Metallica is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market or ASX about the trading halt.

Please contact us should you require any further information.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Scott Waddell", is written over a horizontal line.

Scott Waddell
Company Secretary
Metallica Minerals Limited